



**GITALIS
REAL
ESTATE**

344 BLOOR STREET WEST, SUITE 501
TORONTO, ONTARIO, M5S 3A7
TEL (416) 504-4400
FAX (416) 504-3033
GITALIS.COM

Re: 218 – 226 Richmond Street West (the “Properties”)

CONFIDENTIALITY AGREEMENT & REQUEST FOR INFORMATION

We have requested from Gitalis Group Inc, 222 Richmond Inc. and D’uva Suppa Inc. (the “Sellers”), or its agents, Gitalis Real Estate Inc., a Confidentiality Information Memorandum (CIM), which has not been generally disclosed to the public, for use in evaluating a potential purchase of the Property.

We agree to keep confidential any and all information supplied to us concerning the Property that is not a matter of public record and not to utilize any such information for our own benefit other than for the evaluation of purchasing the Property.

We understand that we may transmit any such information to partners, officers, directors, employees or legal or financial advisors (collectively, “Representatives”) but only to the extent that they need to know such information for the purpose of such evaluation. We undertake to inform such representatives of the confidential nature of such information and they will be bound by the terms of this Agreement.

We agree to indemnify and save harmless the Sellers and Gitalis Real Estate Inc. from any claims, losses, damages and liabilities whatsoever (including legal fees and disbursements) arising out of a breach by us or any of our representatives of any of the terms or provisions of this Agreement.

Per: _____
I have the authority to bind the company

Per: _____
I have the authority to bind the company

Name: _____

Name: _____

Title: _____

Title: _____

Brokerage: _____

Company: _____

Date: _____

Date: _____

Phone: _____

Phone: _____